

Innovation and User Involvement

MNBS 2014 – LAAS, Toulouse, 21&22 October 2014









SYMPHONY: Overview

Integrated SYsteM based on PHOtonic Microresonators and Microfluidic Components for rapid detectioN of toxins in milk and dairY products

Aim

Enable rapid and simple detection of toxins in milk to increase food safety

Why

Aflatoxin M1 is present in milk when feed contaminated with Aflatoxin B1 is consumed. Aflatoxin M1 is a potent carcinogen with European limits set using ALARA principle of 50ppt and 25ppt for infant products.

How

Photonics, biochemistry and microfluidics integrated in a miniaturised smart system that will perform low cost label free detection of contaminants in milk

Partners















Fondazione Bruno Kessler; Università degli Studi di Trento; Lionix BV; Epigem Ltd; ACREO Swedish ICT, AB; Consorzio dei Caseifici Sociali Trentini; Quadrachem Laboratories Ltd



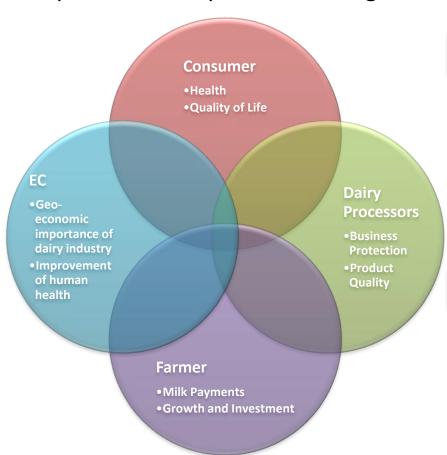




SYMPHONY: User Needs & Project Aim

Ultimate Aim

• Invent or develop methods to allow 100% of milk to be screened for the presence of a potent carcinogen as well as toxins and contaminates.



Identifying the user(s) and their needs

- In a market there are many components
- In the Dairy production supply chain there are Farmers, Collection, Dairy Processors, Point of Sale and Consumers
- To identify the user(s) in a market you need to know the market, talk to the market and anticipate where it is going

Know the Market

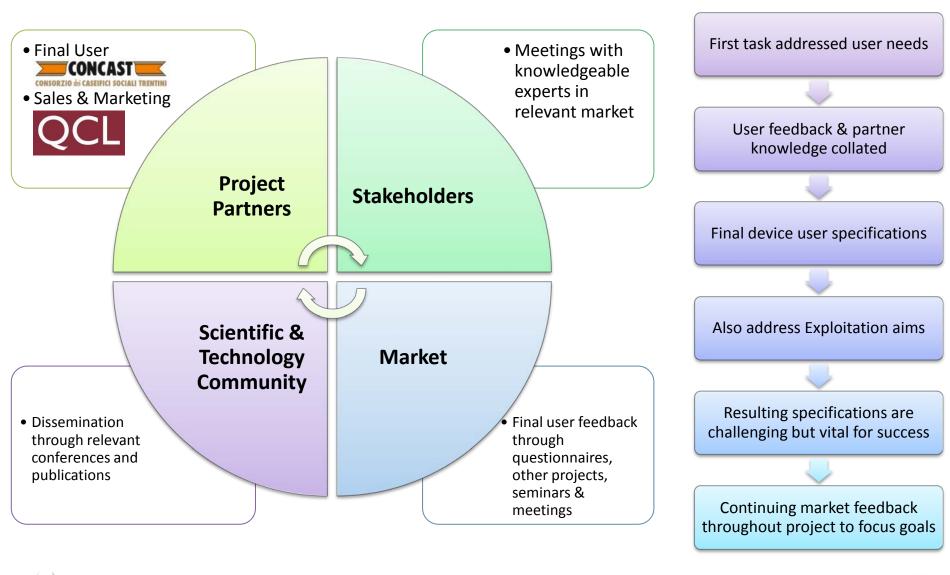
- SYMPHONY includes 2 partners connecting aims to users
 - CONCAST is an Italian dairy co-operative
 - QCL is a analytical supplier to the dairy industry







SYMPHONY: User Involvement and Review









SYMPHONY: Technology and Value Chain

MNBS Fabrication Industry

- Development of MNBS business and manufacturing in EC
 - Microfluidics
 - Photonic Sensor Systems
 - Bio-functionalised Systems
 - MNBS Device Integration
- Promotion of interdisciplinary R&I activities

Component Manufacturers



Multi-analyte / crossapplication development

Industry & Sales

- High market potential for EC and Global sales based on Dairy Industry Need
- Integrating heterogeneous technologies
- Reinforcing European industrial leadership in photonics and MNBS
- Stimulating the innovation of European industry

SYMPHONY Manufacturer (Integrator)

Device Manufacture Market Development

Final User

- SYMPHONY would provide a UNIQUE solution to milk contamination testing – limited range of techniques available
- Would provide ability to screen all incoming milk HEALTH
- Explained verbally to endusers in terms of existing dairy lab analysis – Input milk, select test, receive results.

SYMPHONY

Market Specific Devices Market Specific Devices

Market Specific Devices Market Specific Devices







SYMPHONY: Innovation Process

User needs Evaluation of market & emerging competition Definition of target specifications Development of modules and demonstration System integration and validation Validation in user setting

revision of specification and target market to find best exploitation case

Management Board Steering Committee Exploitation Committee







SYMPHONY: Road To Exploitation

0-3 Years

RTD Phase

- First two years: Research activities.
- Full last year for investigating the scientific and technological challenges needed for the realization and benchmarking of the first SYMPHONY system.
- Establishment of IPR management agreement Deliverable Task

2-4 Years

Precompetitive Phase

- Focus on competitive issues
- Investigate best routes to ensure an organised channel for commercial exploitation.
- Investigate establishment of a spin-off company for the SYMPHONY technology.



5+ Years

Product To Market

- Commercial phase & funding to launch products.
- SMEs, including component manufacturing firms, involved in the project will play a crucial role to support the commercial phase.
- Transformative actions will be addressed including development and support of milk safety management plans.







SYMPHONY: Road To Exploitation Reasons

Dairy Analysis / Food Safety

Regulation

Cost Sensitive

Skill Sets

Precise and Sensitive Analytical Technique

Market / National Approvals International Approvals (ISO/IFD)

Low Cost per Test

Fast Testing Multianalyte Testing

Easy to Use Simple to Maintain & Service

RTD

Ready for Market / Launch

Launch

RTD Aim & Premarket Focus RTD Aim & Premarket Focus RTD / Ready for Market Target RTD Aim & Premarket Focus Premarket Focus / Launch Target User



Market Drivers



Needs



Project Stages



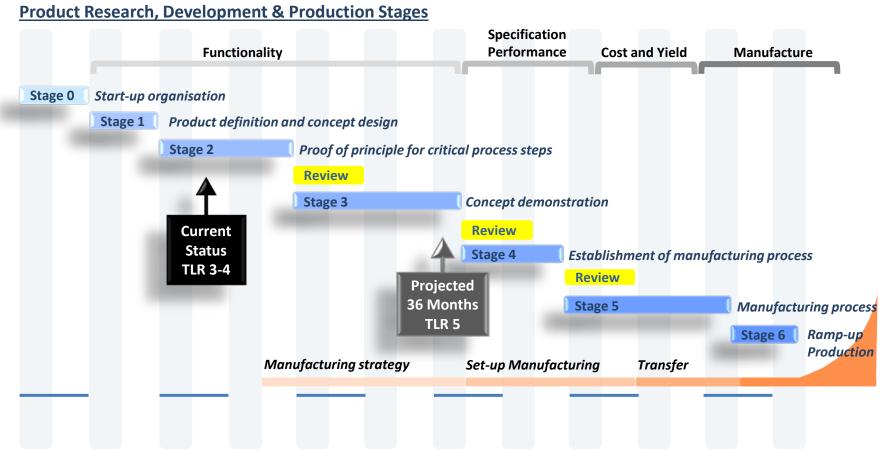




SYMPHONY: Distance to Market

Technology Readiness Level

Project aim to end at TRL5 - Technology validated in relevant environment (industrially relevant environment in the case of key enabling technologies)





TIME



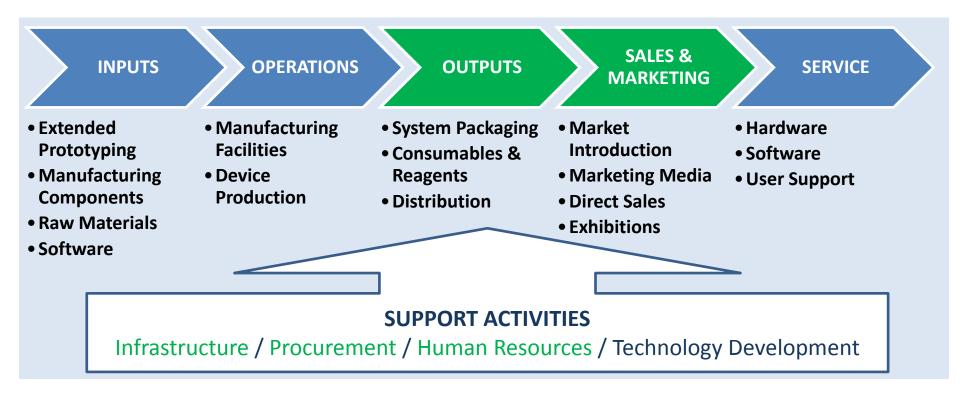


SYMPHONY: Non-Technical Steps to Market

1. Project Exploitation Steps

– IPR / Manufacturing Route / Licensing / Rewards

2. Analysis of Product To Market VALUE CHAIN



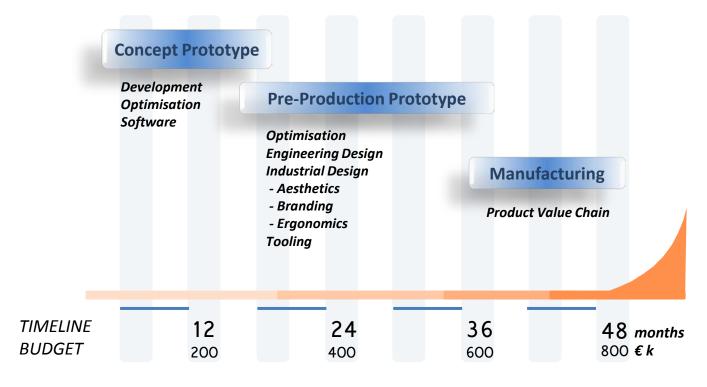
3. Value Network Analysis & Business Plan - Month 12, 24 and 36







SYMPHONY: Capital & Time Budget



To Market

Current projections are generic estimates INPUTS:

- COWIN Information
- FP7 MNBS Project LABONFOIL 5 years / €7m + Projected 48 months to commercialisation
- QCL associated firm (SIRIUS) develops, designs and produces analytical Pharma systems







Announcement

International Workshop and Summer School on:

MNBS and ICT convergence

Current Research and Future Trends

Chairs
Pietro Siciliano IMM-CNR
Leandro Lorenzelli FBK-CMM

Otranto (Lecce, Italy) 1st week of September 2015 (to be confirmed)





